

BALANCE SHEET

As at Jun.30, 2014

Unit: VND

No.	Assets	Code	Note	Jun.30,2014	Jan.01,2014
	1	2	3	4	5
A	SHORT-TERM ASSETS (100 = 110+120+130+140+150)	100		1.191.670.402.692	1.180.201.020.449
I	Cash & Cash equivalents	110		13.202.932.440	27.340.692.105
1	Cash	111	V.01	13.002.695.224	27.140.454.889
2	Cash equivalents	112		200.237.216.00	200.237.216.00
II	Short-term financial investments	120	V.02	56.309.000.000	53.309.000.000
1	Short-term investments	121		56.309.000.000	53.309.000.000
2	Provision for devaluation of short-term investments	129		-	-
III	Short-term receivables	130		732.530.896.382	745.837.177.781
1	Trade accounts receivables	131		555.203.962.146	626.557.834.269
2	Prepayment to suppliers	132		56.128.798.784	34.767.525.688
3	Short-term intercompany receivables	133		-	-
4	Receivables on percentage of construction contract completion	134		-	-
5	Other receivables	135	V.03	150.561.356.072	114.149.336.560
6	Provision for short-term doubtful debts	139		(29.363.220.620)	(29.637.518.736)
IV	Inventories	140		349.949.154.499	325.440.823.880
1	Inventories	141	V.04	356.990.094.341	332.481.763.722
2	Provision for devaluation of inventories	149		(7.040.939.842)	(7.040.939.842)
V	Other short-term assets	150		39.678.419.371	28.273.326.683
1	Short-term prepaid expenses	151		966.246.258	588.992.212
2	VAT deductible	152		185.427.962	130.894.290
3	Tax and accounts receivable from State budget	154	V.05	54.030.924	53.730.539
4	Other short-term assets	158		38.472.714.227	27.499.709.642
B	LONG-TERM ASSETS (200 = 210+220+240+250+260)	200		334.376.468.490	416.864.704.607
I	Long-term receivables	210		-	-
1	Long-term receivables from customers	211		-	-
2	Capital receivable from subsidiaries	212		-	-
3	Long-term inter-company receivables	213	V.06	-	-
4	Other long-term receivables	218	V.07	-	-
5	Provision for long-term doubtful debts	219		-	-
II	Fixed assets	220		91.624.933.008	176.074.843.888
1	Tangible fixed assets	221	V.08	53.227.870.900	65.420.749.180
	- Historical cost	222		238.771.321.748	253.521.349.345
	- Accumulated depreciation	223		(185.543.450.848)	(188.100.600.165)
2	Finance leases fixed assets	224	V.09	-	-
	- Historical cost	225		-	-
	- Accumulated depreciation	226		-	-
3	Intangible fixed assets	227	V.10	-	57.086.582.394
	- Historical cost	228		-	74.592.012.681
	- Accumulated depreciation	229		-	(17.505.430.287)

4	Construction in progress	230	V.11	38.397.062.108	53.567.512.314
III	Property investment	240	V.12	3.331.178.400	3.331.178.400
	- Historical cost	241		3.331.178.400	3.331.178.400
	- Accumulated depreciation	242		-	-
IV	Long-term financial investments	250		84.888.737.591	70.818.239.725
1	Investment in subsidiaries	251		-	-
2	Investment in associate or joint-venture companies	252		75.707.047.514	34.480.980.792
3	Other long-term investments	258	V.13	24.656.510.000	61.030.478.268
4	Provision for devaluation of long-term financial investments	259		(15.474.819.923)	(24.693.219.335)
V	Other long-term assets	260		143.164.649.355	146.552.210.932
1	Long-term prepaid expenses	261	V.14	138.483.055.584	141.781.255.093
2	Deferred income tax assets	262	V.21	3.493.221.211	3.493.221.211
3	Others	268		1.188.372.560	1.277.734.628
VI.	Goodwill	269		11.366.970.136	20.088.231.662
	TOTAL ASSETS (270 = 100+200)	270		1.526.046.871.182	1.597.065.725.056

	RESOURCES	Code	Note	Jun.30,2014	Jan.01,2014
	1	2	3	4	5
A	LIABILITIES (300 = 310+330)	300		1.054.856.874.431	1.122.520.361.258
I	Short-term liabilities	310		1.053.133.317.515	1.116.944.753.186
1	Short-term borrowing	311	V.15	631.867.904.956	630.322.670.844
2	Trade accounts payable	312		231.894.097.163	283.684.688.496
3	Advances from customers	313		124.471.584.161	86.656.754.638
4	Taxes and payable to state budget	314	V.16	2.666.150.530	23.342.534.656
5	Payable to employees	315		5.552.759.182	15.256.184.574
6	Payable expenses	316	V.17	42.253.294.437	38.816.764.880
7	Intercompany payable	317		-	-
8	Payable in accordance with contracts in progress	318		-	-
9	Other short-term payables	319	V.18	7.405.581.488	27.630.060.670
10	Provision for short-term liabilities	320		-	-
11	Bonus and welfare fund	323		7.021.945.598	11.235.094.428
II	Long-term liabilities	330		1.723.556.916	5.575.608.072
1	Long-term accounts payable-Trade	331		-	-
2	Long-term intercompany payable	332	V.19	-	-
3	Other long-term payables	333		-	-
4	Long-term borrowing	334	V.20	1.723.556.916	5.575.608.072
5	Deferred income tax payable	335	V.21	-	-
6	Provision for unemployment allowance	336		-	-
7	Provision for long-term liabilities	337		-	-
8	Unrealised revenue	338		-	-
9	Scientific and Technological Development fund	339		-	-
B	OWNER'S EQUITY	400		473.065.699.974	442.243.822.055
I	Capital sources and funds	410	V.22	473.065.699.974	442.243.822.055
1	Paid-in capital	411		329.935.500.000	329.935.500.000
2	Capital surplus	412		-	-
3	Other capital of owner	413		-	-
4	Treasury stock	414		-	-

5	Asset revaluation differences	415		-	-
6	Foreign exchange differences	416		-	-
7	Investment and development fund	417		72.944.040.466	72.390.938.962
8	Financial reserve fund	418		291.588.227	291.588.227
9	Other fund belong to owner's equity	419		-	-
10	Retained after-tax profit	420		69.894.571.281	39.625.794.866
11	Capital for construction work	421		-	-
II	Budget sources	430		-	-
1	Bonus and welfare funds	431		-	-
2	Budgets	432	V.23	-	-
3	Budget for fixed asset	433		-	-
C	MINORITY INTEREST	500		(1.875.703.223)	32.301.541.743
	TOTAL RESOURCES	440		1.526.046.871.182	1.597.065.725.056

Beton 6 Corporation

INCOME STATEMENT

Quarter 2/2014

Items	Code	Note	Accumulation fr. Jan. 01 to Jun. 30	
			2014	2013
1	2	3	4	7
1. Revenue of sales and services	01	VI.25	264.266.554.474	530.242.070.746
2. Deductions	02		-	-
3. Net sales and services (10 = 01 - 02)	10		264.266.554.474	530.242.070.746
4. Cost of sales	11	VI.27	221.950.133.396	456.422.631.529
5. Gross profit (20= 10-11)	20		42.316.421.078	73.819.439.217
6. Financial income	21	VI.26	25.714.318.660	3.952.943.240
7. Financial expenses	22	VI.28	22.994.789.974	41.244.089.506
- In which: Interest expense	23		30.328.048.215	38.024.289.745
8. Selling expenses	24		1.476.735.375	2.815.921.958
9. General & administrative expenses	25		27.052.392.618	31.369.483.120
10. Net operating profit [30=20+(21-22)-(24+25)]	30		16.506.821.771	2.342.887.873
11. Other income	31		1.306.357.800	5.177.539.549
12. Other expenses	32		109.946.312	1.759.883.258
13. Other profit (40=31-32)	40		1.196.411.488	3.417.656.291
14. Profit or loss in joint venture	45		(2.992.653.278)	(1.077.901.947)
15. Profit before tax (50=30+40)	50		14.710.579.981	4.682.642.217
16. Current corporate income tax expenses	51	VI.30	1.329.814.467	3.602.230.270
17. Deferred corporate income tax expenses	52	VI.30	-	-
18. Profit after tax (60=50-51-52)	60		13.380.765.514	1.080.411.947
18.1 Profit after tax of minorities	61		(944.337.405)	(2.996.183.776)
18.2 Profit after tax of the parent company's shareholders	62		14.325.102.919	4.076.595.723
19. EPS (VND/share)	70		434	124

CASH FLOW STATEMENT

Quarter 2/2014(Indirect method)

Unit: VND

No.	Items	Code	Note	Accumulation fr. Jan. 01 to Jun. 30	
				2014	2013
1	2	3	4	5	6
I	CASH FLOWS FROM OPERATING ACTIVITIES:				
1	Profit before tax	01		14.710.579.981	4.682.642.217
2	Adjustment in accounts				
	Fixed assets depreciation	02		10.516.105.457	13.450.271.619
	Provisions	03		(9.218.399.412)	(1.264.006.227)
	Unrealized foreign exchange difference loss/gain	04		-	-
	Loss/gain from investment	05		(22.642.125.896)	2.086.207.943
	Loan interest expenses	06		30.328.048.215	38.024.289.745
3	Operating profit before the changes of current capital	08		23.694.208.345	56.979.405.297
	Changes in accounts receivable	09		25.117.987.176	(67.097.145.403)
	Changes in inventories	10		(40.707.396.917)	(8.298.343.881)
	Changes in trade payables (interest payable, income tax payable)	11		(3.855.057.812)	(71.029.560.107)
	Changes in prepaid expenses	12		(2.697.293.619)	1.250.588.810
	Loan interest paid	13		(30.328.048.215)	(37.824.714.591)
	Corporate income tax paid	14		(8.509.564.926)	(12.428.927.044)
	Other receivables	15		1.802.041.937	2.070.054.894
	Other payables	16		(6.301.606.391)	(6.110.897.261)
	Net cash provided by (used in) operating activities	20		(41.784.730.422)	(142.489.539.286)
II	CASH FLOWS FROM INVESTING ACTIVITIES:				
1	Cash paid for purchase of capital assets and other long-term assets	21		(2.220.216.484)	(7.182.610.903)
2	Cash received from liquidation or disposal of capital assets and other long-term assets	22		-	-
3	Cash paid for lending or purchase debt tools of other companies	23		(3.000.000.000)	-
4	Withdrawal of lending or resale debt tools of other companies	24		-	-
5	Cash paid for joining capital in other companies	25		(10.000.001.520)	-
6	Withdrawal of capital in other companies	26		37.725.394.768	25.968.179.664
7	Cash received from interest, dividend and distributed profit	27		1.871.283.037	143.909.220
	Net cash used in investing activities	30		24.376.459.801	18.929.477.981
III	CASH FLOWS FROM FINANCING ACTIVITIES:				
1	Cash received from issuing stock, other owners' equity	31		-	-
2	Cash paid to owners' equity, repurchase issued stock	32		-	-
3	Cash received from long-term and short-term borrowings	33		387.729.578.485	488.539.766.642
4	Cash paid to principal debt	34		(384.459.067.529)	(394.759.962.557)
5	Cash paid to financial lease debt	35		-	-
6	Dividend, profit paid for owners	36		-	(16.510.847.188)
	Net cash (used in) provided by financing activities	40		3.270.510.956	77.268.956.897
	Net cash during the period (50=20+30+40)	50		(14.137.759.665)	(46.291.104.408)
	CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	60		27.340.692.105	73.515.797.360
	Influence of foreign exchange change	61		-	-

CASH AND CASH EQUIVALENTS AT END OF YEAR	70	13.202.932.440	27.224.692.952
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